

**Marshall School District
2020-2021
Charter School Authorizer Annual Report**

Authorizer Annual Report Checklist

When completing the Charter School Authorizer Annual Report, verify that:

- All sections of the report are present, and all schedules are completed and attached.
- For school district authorizers, the schedule of authorizer operating costs has been included as a supplement to the school district's annual audited financial statements submitted to DPI.
- The report has been completed at the authorizer level, rather than completed for an individual school.
- Authorizer operating costs have been identified in Section VI. This section should not be left blank.
- The operating costs reported in Section VI reflect **only** the costs the authorizing entity incurred while fulfilling the duties under Wis. Stat. s. 118.40 (3m)(a) to (e) which include:
 - Soliciting and evaluating charter school applications,
 - Considering the principles and standards for quality authorizing established by the National Association of Charter School Authorizers,
 - Giving preference in the awarding of contracts for the operation of charter schools that serve children at risk,
 - Approving high-quality charter schools that meet identified educational needs and promote a diversity of educational choices, and
 - Monitoring the performance and compliance with Wis. Stat. s. 118.40 of each charter school with which it contracts.

The operating costs in this section should **not** reflect the operating costs for the authorized charter school(s).

- The total amounts reported in Section VI and Section VII are not the same. As noted above, Section VI should only include operating costs the authorizing entity incurred while fulfilling the duties under Wis. Stat. 118.40 (3m)(a) to (e); while Section VII should include the costs of services the authorizing entity provided to the charter schools with which it contracts. **The expenditures in Section VI and Section VII should not match.**
- Costs reported in Section VII are only the costs of services provided to the charter school(s). Examples of the types of costs that should be reported in this section include but are not limited to: costs for business office services, costs for food services, curriculum services, professional development services, etc. **The expenditures in Section VI and Section VII should not match.**

For further instructions and requirements related to completing each section of this report see the charter school authorizer annual report technical assistance document at <http://dpi.wi.gov/sms/charter-schools/information-authorizers>.

SECTION I: AUTHORIZER INFORMATION

Authorizing Entity:	Marshall Public Schools
Authorizer Address:	617 Madison Street, Marshall, WI 53559
Authorizer Contact Person:	Dan Grady
Contact Person Title:	Superintendent
Contact Person Phone:	(608)655-3466
Contact Person Email:	dgrady@marshallschools.org

SECTION II: CHARTER SCHOOL INFORMATION

(Add additional lines or attach additional sheets, if necessary.)

Charter Schools Currently Under Contract in 2021-2022:			
School Name:	Charter School's Governing Board Legal Entity Name:	Contract Term Dates (7/1/20xx - 6/30/20xx):	Grades Served:
JEDI Virtual School	JEDI Virtual Inc.	7/1/2020 - 6/30/2025	4K - 12

Charter Schools with Non-renewed or Revoked Contract during 2020-2021:			
School Name:	Charter School's Governing Board Legal Entity Name:	Contract Term Dates (7/1/20xx - 6/30/20xx)*:	Reason for Non- renewal or Revocation:

Charter Schools that Closed During or at the Conclusion of 2020-2021:			
School Name:	Date of School Closure:	Contract Term Dates (7/1/20xx - 6/30/20xx):	Reason for Closure:

Charter Schools Currently Approved, But That Have Not Yet Begun to Operate:			
School Name:	Charter School's Governing Board Legal Entity Name:	Contract Term Dates (7/1/20xx - 6/30/20xx):	Anticipated First Academic Year of Instruction (e.g. 22-23):

SECTION III: ACADEMIC PERFORMANCE OF CHARTER SCHOOLS

In this section, provide a summary of the academic performance of each charter school that operated during the school year.

According to our 2020-2021 School Report Card issued by WI DPI, 54.5% of JEDI Virtual students were Proficient or Advanced in English Language Arts in the State Assessment.

According to our 2020-2021 School Report Card issued by WI DPI, 42.3% of JEDI Virtual students were Proficient or Advanced in Mathematics in the State Assessment.

JEDI Virtual School Courses Passed Data by District:

District	JVS Classes Passed	JVS Total Classes	JVS % Passed	Addendum JVS Classes Passed	Addendum JVS Total Classes	Addendum JVS % Passed	Singleton Classes Passed	Singleton Total Classes	Singleton % Passed	Total Classes Passed	Total Classes	Total % Passed
Beloit-Turner	33	38	87%	NA	NA	NA	4	7	57%	37	45	82%
Burlington	158	182	87%	1875	2889	65%	21	35	60%	2054	3106	66%
Edgerton	342	406	84%	NA	NA	NA	2	4	50%	344	410	84%
Evansville	75	118	64%	513	658	78%	181	200	91%	769	976	79%
Fort Atkinson	48	75	64%	NA	NA	NA	9	10	90%	57	85	67%
Jefferson	76	95	80%	2	14	NA	27	32	84%	103	127	81%
Lake Mills	138	143	97%	NA	NA	NA	435	557	78%	573	700	82%
Luxemburg-Casco	73	75	97%	NA	NA	NA	161	171	94%	234	246	95%
Marshall	0	0	#DIV/0!	NA	NA	NA	41	46	89%	41	46	89%
Mauston	38	38	100%	NA	NA	NA	0	0	#DIV/0!	38	38	100%
Milton	119	144	83%	NA	NA	NA	37	46	80%	156	190	82%
Monroe	53	54	98%	NA	NA	NA	17	18	94%	70	72	97%
Open Enrolled	615	718	86%	NA	NA	NA	4	4	100%	619	722	86%
Stoughton	334	374	89%	NA	NA	NA	32	40	80%	366	414	88%
Sun Prairie	256	299	86%	NA	NA	NA	29	75	39%	285	374	76%
Waterford Graded	864	983	88%	NA	NA	NA	1	3	33%	865	986	88%
Waterford Union	977	1116	88%	NA	NA	NA	1	1	100%	978	1117	88%
Waterloo	57	58	98%	29	32	91%	2	2	100%	88	92	96%
Whitewater	836	1088	77%	NA	NA	NA	29	34	85%	865	1122	77%
TOTAL	5092	6004	85%	2417	3579	68%	1033	1285	80%	8542	10868	79%

SECTION IV: FINANCIAL PERFORMANCE OF CHARTER SCHOOLS

In this section, provide a summary of the financial performance of each charter school that operated during the school year.

CESA 2 is the fiscal agent for JEDI Virtual School. While Marshall School District Authorizes the Charter, it incurs no expense in order to do so. The Charter School is financially independent from the authorizer. The audit is performed as a part of the CESA 2 annual audit.

SECTION V: OTHER CONTRACT TERMS AND EXPECTATIONS (OPTIONAL)

In this section, *provide a summary and discussion of any additional contract terms or expectations that the authorizer deems relevant to its report on the overall performance of the charter schools it authorizes.*

SECTION VI: AUTHORIZER OPERATING COSTS

(Complete and attach audited Schedule of Charter School Authorizer Operating Costs.)

Examples of the types of costs that should be reported in the schedule of authorizer operating costs include, but are not limited to:

- costs incurred by the authorizer to oversee and monitor its charter schools (i.e. salary and fringe for individuals who assume these duties);
- costs incurred for soliciting, receiving, and reviewing applications for new charter schools (i.e. salary and fringe for individuals who assume these duties which may include administrative staff, business office staff, legal staff, etc.);
- costs incurred for completing and analyzing charter school data for the purpose of making renewal and revocation decisions; and
- any additional costs associated with duties under Wis. Stats. s. 118.40(3m)(a) to (e) *(please reference Technical Assistance document for the language of 118.30(3m)(a)-(e)).*

Costs that should not be included in the schedule of authorizer operating costs include salary and fringe for the teachers at the charter school, costs of charter school transportation, curriculum services, food service, etc. **Only costs associated with the authorizer fulfilling its duties should be reported in this schedule.**

CESA 2 is the fiscal agent for JEDI Virtual School. While Marshall School District Authorizes the Charter, it incurs no expense in order to do so. The Charter School is financially independent from the authorizer. The audit is performed as a part of the CESA 2 annual audit.

SECTION VII: SERVICES PROVIDED TO CHARTER SCHOOLS

(Complete and attach Schedule of Charter School Authorizer Services and Costs.)

Examples of the types of costs that should be reported in the schedule of services and costs include, but are not limited to:

- costs for business office services;
- costs for food services;
- curriculum services; or
- professional development services.

Costs and types of services may vary depending upon the contractual relationship between the authorizer and the charter school. Please note that contracted services provided to a charter and authorizer costs are not the same. **The expenditures in Section VI and Section VII should not match.**

CESA 2 is the fiscal agent for JEDI Virtual School. While Marshall School District Authorizes the Charter, it incurs no expense in order to do so. The Charter School is financially independent

from the authorizer. The audit is performed as a part of the CESA 2 annual audit. CESA 2 provided all business services to JEDI Virtual School.

Marshall Public School District

Section VI

SCHEDULE OF CHARTER SCHOOL AUTHORIZER OPERATING COSTS

FISCAL YEAR ENDING JUNE 30, 2021

OPERATING ACTIVITY	WUFAR OBJECT CODE	COST
EMPLOYEE SALARIES	100	0
EMPLOYEE BENEFITS	200	0
PURCHASED SERVICES	300	0
NON-CAPITAL OBJECTS	400	0
CAPITAL OBJECTS	500	0
INSURANCE & JUDGEMENTS	700	0
OTHER (REPLACE OTHER WITH AN ACTIVITY NAME)	900	0
OTHER (REPLACE OTHER WITH AN ACTIVITY NAME)	900	0
TOTAL		0

MARSHALL PUBLIC SCHOOL DISTRICT

SECTION VII

SCHEDULE OF CHARTER SCHOOL AUTHORIZER SERVICES AND COSTS

FISCAL YEAR ENDING JUNE 30, 2021

SERVICES PROVIDED	FUNCTION CODE	COST
REGULAR CURRICULUM	120000	0
SPECIAL EDUCATION	150000	0
HEALTH SERVICES	214000	0
PSYCHOLOGICAL SERVICES	215000	0
CURRICULUM DEVELOPMENT	221200	0
INSTRUCTIONAL STAFF TRAINING	221300	0
GENERAL ADMINISTRATION	230000	0
BUILDING ADMINISTRATION	240000	0
BUSINESS SERVICES	252000	0
GENERAL OPERATIONS	253000	0
PUPIL TRANSPORTATION	256000	0
TECHNOLOGY	266000	0
OTHER SERVICES (REPLACE OTHER WITH A SERVICE)		0
TOTAL		0